



Introducing Essar



Essar is a leading UK-focused downstream energy company with a strong focus on outstanding performance today and investing for a low carbon future.

Our assets include the Stanlow Manufacturing Complex, one of the most advanced refineries in Europe, which is situated close to the major cities of Liverpool and Manchester, and our best-in-class distribution terminals at Kingsbury and Northampton.

Stanlow is a key strategic national facility, annually producing over 16 per cent of the UK's road transport fuels, while playing an important part in Britain's petrochemical industry by providing key feedstocks. Stanlow typically produces 3 billion litres of petrol, 4.4 billion litres of diesel and 2.1 billion litres of jet fuel per year.

Essar has invested over \$1 billion since acquiring Stanlow in 2011 and the major improvement initiatives delivered under its ownership have turned the company around and built a highly profitable and sustainable business.

This ongoing commitment to the UK's energy sector was underlined in 2018 with delivery of the largest ever maintenance and re-lifing turnaround at Stanlow to further improve reliability and safety, together with completion of a major optimisation project to increase throughput and the production of high value products.

Our downstream business expansion continues, with an award-winning entry into the UK fuel retail market across the country and a strongly growing presence in fuelling the nation's aviation industry.

Our company's logistics infrastructure network is strengthened by our ownership of the Northampton Terminal, our share in the Kingsbury Terminal and our equity stake in the UK Oil Pipeline (UKOP). All of which allow us pipeline access through the country's energy corridor.

But in an ever-changing energy landscape, the business is looking further ahead. With direct investments and through strategic partnerships with companies like Fulcrum BioEnergy, we're redefining fuels and leading the way to a low carbon sector and a low carbon North West.

For further information on Essar's story, visit www.essaroil.co.uk



With the recent launch of our strategic joint venture Vertex Hydrogen, we are demonstrating our commitment to developing low carbon, future fuels. Vertex Hydrogen will build the UK's largest hydrogen hub at Stanlow, helping it to become the UK's first low carbon refinery. It will also support the decarbonisation of the North West through the supply of hydrogen to our neighbouring companies.



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